

April 8, 2009

For Immediate Release:

Fullcast Holdings Co., Ltd.  
Representative: Hiroyuki Urushizaki  
President and Representative Director  
(Stock code: 4848; Stock Exchange listing:  
First Section of the Tokyo Stock Exchange)  
(ADR information: Symbol: FULCY, CUSIP: 35968P100)  
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## **Notice of Completion of Payment for New Shares Offered by Private Placement and Changes to Principle Shareholders**

Fullcast Holdings Co., Ltd. (“the Company”) announces that payment procedures for new shares offered by the private placement, undertaken based on a resolution of a meeting of its Board of Directors held on March 16, 2009, have been completed today. The Company also announces that its principle shareholders have changed as the result of the completion of the payment procedures for the capital increase through the private placement. Details are as follows.

### I . Completion of payment for new shares offered by the private placement

#### 1. Prospectus for issue of new shares

- (1)Number of shares to be issued : Common stock 120,000 Shares
- (2)Issue price : 4,612 yen per share
- (3)Total issue price : 553,440,000 yen
- (4)Amount of capitalization : 276,720,000 yen
- (5)Method of offering or allotment : Issue of new shares through private placement
- (6)Application period : Wednesday April 8,2009
- (7)Payment date : Wednesday April 8,2009
- (8)Subscriber and the number of shares to be allotted : Takehito Hirano 60,000 Shares  
Hikari Tsushin, Inc 60,000 Shares

#### 2.Changes in total number of shares issued and amount of capital stock as a result of the capital increase

Total number of shares issued before capital increase	275,964 Shares
(capital stock before capital increase	3,464,100,000yen)
Increases in shares outstanding through capital increase	120,000 Shares
(increased capital stock	276,720,000yen)
Total number of shares issued after capital increase	395,964 Shares
(capital stock after capital increase	3,740,820,000yen)

## II . Changes to principle shareholders

### 1.Development that gave rise to the changes

In association with the acquisition by Hikari Tsushin, Inc., one of the subscribers, of the Company's shares through the private placement, the principle shareholders of the Company have changed as set out below.

### 2.Name, etc. of the shareholder

(1) Corporate name: Hikari Tsushin, Inc

(2) Home office address: 1-16-15 Minami-Ikebukuro Toshima-ku, Tokyo

(3) Representative: Representative Director, Chairman and Chief Executive Officer Yasumitsu Shigeta

(4) Businesses: Mobile telecommunications business, sale of office automation equipment, fixed line service agency business, sale of mobile phones to corporate customers, Internet-related business, insurance agency business, investment in venture capital funds, etc.

### 3.Number of shares (Number of voting rights) owned by the shareholder and its share of voting rights

	Number of voting rights (Number of shares)	Share of voting rights*	Rank among principle shareholders
Before the change (As of September 30,2008)	0 voting rights (0 Shares)	—%	—
After the change	60,000 voting rights ( 60,000 Shares)	15.15%	Second

(Note) 1. This table is prepared based on the shareholders' registry as of September 30, 2008.

2.The number of shares subtracted as shares without voting rights from the total number of shares issued 0 Shares

3. Total number of shares issued as of April 8, 2009 395,964 Shares

4. Increase in shares outstanding through the private placement 120,000 Shares

### 4.Date of change

April 8, 2009

### 5.Future Prospects

The impact of this change on the full-term business results of Fullcast Holdings for the year ending September 2009 will be minimal.

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