



August 10, 2018

Consolidated Financial Results Announcement for the First Half of the Fiscal Year Ending December 2018 [Japanese Standards] (Consolidated)

Company name: Fullcast Holdings Co., Ltd.
 Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code: 4848
 URL: <http://www.fullcastholdings.co.jp>
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 Date of submission of quarterly report (Planned): August 13, 2018
 Date of commencements of divided payments (Planned): September 3, 2018
 Preparation of supplementary references regarding financial results: Yes (Shown on our homepage)
 Briefing for quarterly results: Yes (For institutional investors and security analysts)

(Figures are rounded to the nearest million yen)

1. Consolidated Financial Results for the First Half of the Fiscal Year Ending December 31, 2018 (January 1 to June 30, 2018)

(1) Consolidated Business Results

(% = year-over-year change)

	Net sales		Operating income		Ordinary income		Quarterly net income attributable to Fullcast Holdings Co., Ltd.	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1H FY12/18 (June 30, 2018)	18,354	19.2	2,749	29.2	2,784	29.8	1,869	21.1
1H FY12/17 (June 30, 2017)	15,394	28.1	2,128	72.7	2,144	60.1	1,543	42.8

(Note) Comprehensive income:

As of June 30, 2018: 1,914 million yen (18.1%) As of June 30, 2017: 1,621 million yen (50.4%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
1H FY12/18 (June 30, 2018)	49.57		49.35	
1H FY12/17 (June 30, 2017)	40.57		40.48	

(2) Consolidated Financial Conditions

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
End 1H FY12/18 (June 30, 2018)	17,645	12,063	65.4
FY12/17 End	16,813	11,339	64.6

(Reference) Equity: As of June 30, 2018: 11,545 million yen As of December 31, 2017: 10,866 million yen

2. Dividend Status

	Dividend per share (yen)				
	End of 1Q	End of 2Q	End of 3Q	End of FY	Annual
FY12/17	—	12.00	—	14.00	26.00
FY12/18	—	14.00			
FY12/18 Forecast			—	16.00	30.00

(Note) Revision of the forecast dividends in the first half under review: Yes

3. Consolidated Business Forecasts for the Fiscal Year Ending December 31, 2018 (January 1 to December 31, 2018)

(Comparisons (%) are made against the corresponding period in the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to Fullcast Holdings Co., Ltd.		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	37,780	17.8	5,620	27.0	5,700	29.4	3,819	27.6	101.43

(Note) Revision of consolidated business forecasts in the first half under review: Yes

* Notes

- (1) Important changes of subsidiaries during the current first half period: None
(Changes in specific subsidiaries involving changes in the scope of consolidation)
- (2) Application of special accounting treatment in the production of quarterly consolidated financial statements: None
- (3) Changes in accounting principles, accounting estimates, and re-presentation of changes
 - 1) Changes in accounting policies associated with the revisions of accounting principles and others: None
 - 2) Changes in accounting policies other than those mentioned in 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Re-presentation of changes: None
- (4) Number of shares issued (Common stock)

1) Number of shares issued at term end (including treasury stock)	2Q FY12/18	38,486,400	FY12/17	38,486,400
2) Number of treasury stock at the term end	2Q FY12/18	878,500	FY12/17	601,900
3) Average number of shares outstanding during the term under review	2Q FY12/18	37,706,470	2Q FY12/17	38,043,086

* Quarterly financial results are not subject to quarterly review by a certified public accountant or auditing corporation.

* Explanations of the proper use of financial business forecasts and other important notes.

Of all plans, business forecasts, strategies and other information provided within this document, those which are not historical facts are future outlooks based upon certain conditions and our management's judgments based upon currently available data. Therefore, we warn against relying solely upon these outlooks in assessing our business results, corporate value and other factors. Please also be informed that actual financial results may vary widely from our business forecast due to various factors. Important factors that may have an impact upon our actual financial results include: (1) the economic and financial conditions surrounding our Company and changes in the employment situation, (2) damages to infrastructure arising from disasters including earthquakes, and (3) changes in the relevant laws, including the Labor Standards Act and the Worker Dispatching Act, and in interpretations of these Acts. However, factors that affect our financial results are not limited to only these. Furthermore, please note that we may choose not to reexamine our business forecasts in response to new data, future events or other factors. For assumptions underlying our business forecasts and related issues, please refer to Page 4 "1-(3) Explanation of Consolidated Business Forecast" of the "Appendix".

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1. Qualitative Information Concerning Performance for the Current Quarter

(1) Explanation of Consolidated Operating Results

During the first half of the current fiscal year, Japan's economy continued to see a gradual economic recovery on the back of the ongoing moderate recovery in personal consumption along with moderate increases in consumer prices, in addition to the Government's economic and monetary stimulus measures which helped to improve corporate profits and employment conditions as well as resulted in moderate increases in capital investment. Economic conditions are expected to continue to improve steadily in the future based on the outlook for sustained improvements in employment and income conditions, as well as the effects of various Government stimulus policies. However, the economic horizon continues to be clouded with uncertainties including the future outlook for emerging economies in China and other parts in Asia, impacts from uncertainties concerning government policies, trade disputes, and volatility in financial and capital markets, all of which still pose the risk of downward pressure on the economy, and therefore the economic horizon continues to be clouded.

With regard to the operating environment surrounding the staffing service industry, the current outlook suggests that employment conditions will continue to improve, as the job offers-to-applicants ratio and the new job offer ratio both remain at high levels. Also the number of workers and new job offers are both increasing, and there has been a moderate improvement in the number of unemployed.

Against this backdrop, the Fullcast Group implemented group management activities with our goal of "Achieving record high profits by reinforcing Group synergies and further increasing productivity" during the consolidated first half of the fiscal year ending December 2018. In particular, marketing activities were implemented with an emphasis on boosting overall profitability of the Fullcast Group by focusing on the mainstay "Part-Time Worker Placement" (Hereinafter referred to as "Placement") and "Part-Time Worker Payroll Management" service, as well as the "My Number Management" service, "Year-End Tax Adjustment Management" service and business process outsourcing service provided by BOD Co., Ltd. (Hereinafter referred to as "BPO"). In addition, efforts are being made to create a structure capable of realizing higher profits by increasing productivity and promoting operational efficiencies across the entire Fullcast Group.

Consolidated net sales increased by 19.2% year-on-year to 18,354 million yen, attributed mainly to higher sales of the existing mainstay services of "Placement" and "BPO" throughout the first half, in addition to growth in "BPO" from the inclusion of the results of BOD Co., Ltd. in the "Short-Term Operational Support Business", a mainstay business.

In terms of profits, consolidated operating income increased by 29.2% year-on-year to 2,749 million yen, due mainly to an increase in sales in the "Short-Term Operational Support Business".

Consolidated ordinary income increased by 29.8% year-on-year to 2,784 million yen on the back of growth in consolidated operating income.

Quarterly net income attributable to Fullcast Holdings Co., Ltd. increased by 21.1% year-on-year to 1,869 million yen, because the tax burden in the current first half increased after the amount of loss carried forward was eliminated in the previous fiscal year and because a gain on step acquisitions of 167 million yen was posted in the previous first half.

The Group acquired the shares of BOD Co., Ltd. on January 4, 2018, making it a consolidated subsidiary.

Additionally, in the second quarter, BOD Co., Ltd. changed its settlement date to December 31; therefore, the settlement date is the same as the consolidated account settlement date. Financial statements were prepared based on a provisional settlement conducted by BOD Co., Ltd. as of the consolidated settlement date; therefore, this change does not have any impact on quarterly financial statements. The final day of the business year of other consolidated subsidiaries all match the consolidated account settlement date.

The results for each of our business segments are as follows.

1) Short-Term Operational Support Business

Net sales of the "Short-Term Operational Support Business" increased by 25.0% year-on-year to 15,523 million yen, due mainly to growth in "BPO" associated with the inclusion of the earnings of BOD Co., Ltd. and higher sales of the existing mainstay services of "Placement" and "BPO" amid a strong demand for hiring among client companies throughout the first half.

In terms of profit, segment profit (Operating income) increased by 34.7% year-on-year to 3,080 million yen due mainly to an increase in sales of existing mainstay services.

2) Sales Support Business

Net sales of the “Sales Support Business” declined by 9.8% year-on-year to 1,834 million yen, due to slow sales of telecommunications products throughout the first half.

In terms of profits, segment profit (Operating income) declined by 54.3% year-on-year, to 92 million yen because of the decline in net sales.

3) Security, Other Businesses

Net sales of the “Security, Other Businesses” increased by 6.0% year-on-year to 997 million yen, due mainly to an increase in the number of long-term security projects in the “Security Business”, the core service of this segment.

In terms of profit, segment profit (Operating income) increased by 71.5% year-on-year to 70 million yen due mainly to sales activities focused on raising profitability in the “Security Business” and improvements in gross margin by securing high profit margin long-term security projects, in addition to keeping SG&A expenses at a similar level as last year.

(2) Explanation of Consolidated Financial Position

1) Assets, Liabilities and Net Assets

At the end of the first half, total assets increased by 832 million yen from the end of the previous fiscal year to 17,645 million yen. Equity increased by 679 to 11,545 million yen (Equity ratio of 65.4%), and net assets increased by 724 to 12,063 million yen.

Details of major changes in assets and liabilities are described as follows.

With regard to assets, current assets increased by 442 million yen from the end of the previous fiscal year to 14,495 million yen. This increase is attributed mainly to a decline in cash and deposits of 239 to 9,132 million yen and a decline in deferred tax assets of 87 to 150 million yen, which offset an increase in notes and accounts receivable-trade of 689 to 4,824 million yen, increase in current assets-other of 59 to 360 million yen caused mainly by the increase in suspense payment of 38 to 49 million yen and the increase in prepaid expenses of 27 to 201 million yen.

Non-current assets rose by 390 million yen from the end of the previous fiscal year to 3,150 million yen. This increase is mainly attributed to a decrease in tools, furniture and fixtures, net of 19 to 159 million yen, while other in investments and other assets increased 205 to 1,461 million yen mainly due to an increase in investment securities of 120 to 626 million yen, an increase in lease deposits of 51 to 429 million yen, an increase in deferred tax assets of 14 to 157 million yen, and an increase in guarantee deposits of 13 to 30 million yen, as well as the increase in goodwill of 163 to 622 million yen, and the increase in buildings and structures, net of 33 to 390 million yen.

With regard to liabilities, current liabilities increased by 41 million yen from the end of the previous fiscal year to 4,668 million yen. This increase is attributed mainly to a decline of income taxes payable of 376 to 358 million yen and a decline of accrued consumption taxes of 54 to 633 million yen, while an increase in accounts payable-other of 198 to 1,149 million yen, and other in current liabilities increased 123 to 384 million yen due mainly to an increase in deposits received of 43 to 55 million yen, an increase in withholding income tax deposits of 34 to 96 million yen, and an increase in suspense receipts of 26 to 31 million yen, as well as increase in accrued expenses of 73 to 938 million yen, and an increase in notes and accounts payable-trade of 68 to 73 million yen.

Non-current liabilities increased by 67 million yen from the end of the previous fiscal year to 915 million yen. This increase is mainly attributed to an increase in others within noncurrent liabilities of 51 to 155 million yen caused mainly by an increase in deferred tax liabilities of 27 to 55 million yen and an increase in asset retirement obligations of 24 to 73 million yen, as well as an increase in net defined benefit liability of 24 to 514 million yen.

2) Cash Flows

Outstanding cash and cash equivalents (hereinafter referred to as “funds”) at the end of the quarter decreased by 239 million yen from the end of the previous fiscal year to 9,132 million yen.

(Net Cash From Operating Activities)

Funds provided by operating activities were 1,379 million yen (Compared with 1,207 million yen provided in the first half of the previous year) due to quarterly income before income taxes and minority interests of 2,803 million yen, an increase in other cash flows from operating activities of 129 million yen, depreciation of 110 million yen, amortization of goodwill of 73 million yen, and increase in notes and accounts payable-trade of 72 million yen, while income taxes paid were 1,271 million yen, increase in notes and accounts receivable-trade by 320 million yen, decrease in accrued consumption taxes by 96 million yen, decrease in accrued expenses by 62 million yen, increase in inventories by 28 million yen, share of profit of entities accounted for using equity method of 28 million yen.

(Net Cash From Investing Activities)

Funds provided by investing activities totaled 135 million yen (Compared with 108 million yen used in the first half of the previous year) due mainly to proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation of 263 million yen, collection from loans receivable of 24 million yen, and proceeds from transfer of business of 24 million yen, which offset purchases of investment securities of 49 million yen, purchases of intangible assets of 40 million yen, purchases of property, plant and equipment of 36 million yen, payments of loan receivable of 29 million yen, and decreases in other cash flows from investing activities of 23 million yen.

(Net Cash From Financing Activities)

Funds used in financing activities were 1,753 million yen (Compared with 842 million yen used during the first half of the previous year) due to purchase of treasury shares of 685 million yen, repayment of long-term loans payable of 532 million yen, and cash dividends paid of 530 million yen.

(3) Explanation of Consolidated Business Forecast

As stated in “Notice Concerning Differences in Forecast and Actual Results, Revision to the Full-year Consolidated Business Forecast, Dividend of Surplus (Interim Dividend for the Fiscal Year Ending December 2018) and Revision to Year-end Dividend Forecast” released on August 10, 2018, consolidated business results for the first half of the fiscal year ending December 2018 surpassed each indicator in our consolidated business forecasts for this period, because of strong demand for hiring among client companies which exceeded expectations for short-term staffing needs throughout the first half and because the Fullcast Group secured its ability to supply sufficient human resources to satisfy strong client demand for hiring, which allowed net sales to outpace expectations.

Upward revisions have been made to the full-year business forecasts for the fiscal year ending December 2018 released on February 9, 2018 based on the assumption that our Company determines staffing needs among client companies will continue to exceed expectations in the third quarter and beyond, and because the Fullcast Group will be able to continue to supply sufficient human resources to satisfy strong client demand.

2. Quarterly Consolidated Financial Statements and Primary Notes**(1) Quarterly Consolidated Balance Sheet**

(Million yen)

	FY12/17 end (December 31, 2017)	2Q FY12/18 end (June 30, 2018)
ASSETS		
Current assets		
Cash and deposits	9,371	9,132
Notes and accounts receivable-trade	4,135	4,824
Merchandise	6	28
Supplies	22	27
Deferred tax assets	237	150
Other	301	360
Allowance for doubtful accounts	(18)	(26)
Total current assets	14,053	14,495
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	358	390
Tools, furniture and fixtures, net	178	159
Land	264	264
Other, net	33	38
Total property, plant and equipment	832	851
Intangible assets		
Goodwill	459	622
Other	305	299
Total intangible assets	764	920
Investments and other assets		
Other	1,256	1,461
Allowance for doubtful accounts	(92)	(82)
Total investments and other assets	1,165	1,380
Total non-current assets	2,760	3,150
Total assets	16,813	17,645

(Million yen)

	FY12/17 end (December 31, 2017)	2Q FY12/18 end (June 30, 2018)
LIABILITIES		
Current liabilities		
Notes and accounts payable-trade	5	73
Short-term loans payable	1,006	1,000
Current portion of long-term loans payable	17	15
Accounts payable-other	951	1,149
Accrued expenses	865	938
Income taxes payable	734	358
Accrued consumption taxes	687	633
Provision for bonuses	11	51
Allowance for subscription cancellations	89	65
Other	260	384
Total current liabilities	4,626	4,668
Non-current liabilities		
Long-term loans payable	253	245
Net defined benefit liability	491	514
Other	104	155
Total non-current liabilities	848	915
Total liabilities	5,474	5,583
NET ASSETS		
Shareholders' equity		
Capital stock	2,780	2,780
Capital surplus	2,006	2,006
Retained earnings	6,605	7,944
Treasury shares	(598)	(1,280)
Total shareholders' equity	10,793	11,450
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	72	94
Total accumulated other comprehensive income	72	94
Share acquisition rights	32	54
Non-controlling interests	441	464
Total net assets	11,339	12,063
Total liabilities and net assets	16,813	17,645

(2) Quarterly Consolidated Profit and Loss Statement and Consolidated Comprehensive Income Statement**Quarterly Consolidated Profit and Loss Statement**

[First Half of the Current Consolidated Fiscal Year]

(Million yen)

	1H FY12/17 (January 1 to June 30, 2017)	1H FY12/18 (January 1 to June 30, 2018)
Net sales	15,394	18,354
Cost of sales	9,267	10,418
Gross profit	6,127	7,936
Selling, general and administrative expenses	4,000	5,187
Operating income	2,128	2,749
Non-operating income		
Dividend income	1	1
Share of profit of entities accounted for using equity method	23	28
Reversal of allowance for doubtful accounts	-	14
Other	26	18
Total non-operating income	50	60
Non-operating expenses		
Interest expenses	4	4
Damage compensation expenses	4	1
Settlement package	8	9
Other	18	11
Total non-operating expenses	33	25
Ordinary income	2,144	2,784
Extraordinary income		
Gain on step acquisitions	167	-
Gain on transfer of business	-	24
Other	0	-
Total extraordinary income	167	24
Extraordinary loss		
Loss on valuation of investment securities	8	1
Loss on retirement of non-current assets	12	5
Total extraordinary losses	20	6
Quarterly income before income taxes and minority interests	2,291	2,803
Income taxes-current	462	813
Income taxes-deferred	250	104
Total income taxes	712	917
Quarterly net income	1,579	1,885
Quarterly net income attributable to non-controlling interests	35	16
Quarterly net income attributable to Fullcast Holdings Co., Ltd.	1,543	1,869

Quarterly Consolidated Comprehensive Income Statement

[First Half of the Current Consolidated Fiscal Year]

(Million yen)

	1H FY12/17 (January 1 to June 30, 2017)	1H FY12/18 (January 1 to June 30, 2018)
Quarterly net income	1,579	1,885
Other comprehensive income		
Valuation difference on available-for-sale securities	53	29
Share of other comprehensive income of entities accounted for using equity method	(10)	-
Total other comprehensive income	43	29
Quarterly comprehensive income	1,621	1,914
(Breakdown)		
Quarterly comprehensive income attributable to Fullcast Holdings Co., Ltd.	1,577	1,891
Quarterly comprehensive income attributable to non- controlling interests	45	23

(3) Consolidated Cash Flows Statement

(Million yen)

	1H FY12/17 (January 1 to June 30, 2017)	1H FY12/18 (January 1 to June 30, 2018)
Cash flows from operating activities		
Quarterly income before income taxes and minority interests	2,291	2,803
Depreciation	135	110
Amortization of goodwill	86	73
Share of loss (profit) of entities accounted for using equity method	(23)	(28)
Loss (gain) on step acquisitions	(167)	-
Loss (gain) on transfer of business	-	(24)
Increase (decrease) in allowance for doubtful accounts	(5)	(2)
Increase (decrease) in provision for bonuses	(2)	1
Increase(decrease) in allowance for subscription cancellations	(94)	(24)
Increase (decrease) in net defined benefit liability	14	24
Interest and dividend income	(3)	(2)
Interest expenses	4	4
Decrease (increase) in notes and accounts receivable-trade	(329)	(320)
Decrease (increase) in inventories	(22)	(28)
Increase (decrease) in notes and accounts payable-trade	123	72
Decrease (increase) in accounts receivable-other	34	12
Increase (decrease) in accrued expenses	(140)	(62)
Increase (decrease) in accrued consumption taxes	(246)	(96)
Other, net	(66)	129
Subtotal	1,590	2,641
Interest and dividend income received	3	2
Interest expenses paid	(3)	(4)
Income taxes paid	(583)	(1,271)
Income taxes refund	201	10
Net cash provided by (used in) operating activities	1,207	1,379
Cash flows from investing activities		
Purchase of property, plant and equipment	(56)	(36)
Purchase of intangible assets	(37)	(40)
Purchase of investment securities	(0)	(49)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(41)	-
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	-	263
Payments of loans receivable	-	(29)
Collection of loans receivable	29	24
Proceeds from transfer of business	-	24
Other, net	(3)	(23)
Net cash provided by (used in) investing activities	(108)	135
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	(108)	(6)
Proceeds from long-term loans payable	200	-
Repayments of long-term loans payable	(13)	(532)
Purchase of treasury shares	(500)	(685)
Cash dividends paid	(421)	(530)
Net cash provided by (used in) financing activities	(842)	(1,753)
Net increase (decrease) in cash and cash equivalents	258	(239)
Cash and cash equivalents at beginning of period	6,963	9,371

	(Million yen)	
	1H FY12/17 (January 1 to June 30, 2017)	1H FY12/18 (January 1 to June 30, 2018)
Cash and cash equivalents at end of period	7,220	9,132

(4) Notes on Quarterly Consolidated Financial Statements

(Concerning Notes about Going Concern Assumption)

There are no relevant matters.

(Concerning Significant Change of Shareholders' Equity)

There are no relevant matters.

(Segment information and Others)

[Segment Information]

First Half of the Previous Fiscal Year (January 1 to June 30, 2017)

1. Information Concerning Sales, Profits and Losses for Each Reporting Segment

(Million yen)

	Reporting Segment			Total	Adjustment amount ^{*1}	Quarterly consolidated profit and loss statement amount ^{*2}
	Short-Term Operational Support Business	Sales Support Business	Security, Other Businesses			
Net sales						
Sales to external customers	12,421	2,033	940	15,394	-	15,394
Inter-segment sales or transfers	0	-	-	0	(0)	-
Total	12,421	2,033	940	15,394	(0)	15,394
Segment income	2,287	203	41	2,530	(402)	2,128

- Notes: 1. (1) million yen in inter-segment eliminations and (402) million yen in company-wide expenses not allocated to any specific reporting segment are included in the (402) million yen segment income adjustment amount. Company-wide expenses are mainly general administrative expenses that do not belong to any specific reporting segment.
2. Segment income is adjusted with operating income as listed in quarterly consolidated profit and loss statement.

2. Information Relating to Assets by Reported Segments

(Significant increases in assets through the acquisition of subsidiaries)

The shares of F-PLAIN Corporation were acquired and F-PLAIN Corporation and its subsidiary M's Line Co., Ltd. were newly included within the scope of consolidation in the first quarter of the fiscal year ending December 2017. Compared to the end of the previous consolidated fiscal year, segment assets in the "Sales Support Business" segment rose by 2,880 million yen.

3. Information Relating to Impairment Loss of Non-current Assets, Goodwill, and Others for Reported Segments

(Significant changes in goodwill amount)

The shares of F-PLAIN Corporation were acquired and F-PLAIN Corporation and its subsidiary M's Line Co., Ltd. were newly included within the scope of consolidation in the first quarter of the fiscal year ending December 2017. The increase in goodwill attributed to the "Sales Support Business" was 660 million yen in the first half of the fiscal year ending December 2017.

First Half of the Current Fiscal Year (January 1 to June 30, 2018)

1. Information Concerning Sales, Profits and Losses for Each Reporting Segment

(Million yen)

	Reporting Segment			Total	Adjustment amount ^{*1}	Quarterly consolidated profit and loss statement amount ^{*2}
	Short-Term Operational Support Business	Sales Support Business	Security, Other Businesses			
Net sales						
Sales to external customers	15,523	1,834	997	18,354	-	18,354
Inter-segment sales or transfers	0	-	0	0	(0)	-
Total	15,524	1,834	997	18,354	(0)	18,354
Segment income	3,080	92	70	3,242	(493)	2,749

- Notes: 1. (1) million yen in inter-segment eliminations and (493) million yen in company-wide expenses not allocated to any specific reporting segment are included in the (493) million yen segment income adjustment amount. Company-wide expenses are mainly general administrative expenses that do not belong to any specific reporting segment.
2. Segment income is adjusted with operating income as listed in quarterly consolidated profit and loss statement.

2. Information Relating Assets by Reported Segments

(Significant increases in assets through the acquisition of subsidiaries)

The shares of BOD Co., Ltd. were acquired and it was newly included within the scope of consolidation in the first quarter of the fiscal year ending December 2018. Compared to the end of the previous consolidated fiscal year, segment assets in the "Short-Term Operational Support Business" segment rose by 1,288 million yen.

3. Information Relating to Impairment Loss of Non-current Assets, Goodwill, and Others for Reported Segments

(Significant changes in goodwill amount)

The shares of BOD Co., Ltd. were acquired and it was newly included within the scope of consolidation in the first quarter of the fiscal year ending December 2018. The increase in goodwill attributed to the "Short-Term Operational Support Business" was 235 million yen in the first half of the fiscal year ending December 2018.