



August 5, 2016

For Immediate Release

Company name: Fullcast Holdings Co., Ltd.  
Representative: Kazuki Sakamaki,  
President, Representative Director and CEO  
(Stock code: 4848; Stock Exchange listing:  
First Section of the Tokyo Stock Exchange)  
(ADR information: Symbol: FULCY, CUSIP: 35968P100)  
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## Notices of Acquisition of Dimension Pockets Co., Ltd. Share and Launch of a New Business

Fullcast Holdings Co., Ltd. announced that a resolution as follows was passed at the Board of Directors' meeting convened on August 5, 2016 to acquire shares of Dimension Pockets Co., Ltd. and to launch a new business.

### 1. Reason for Acquisition of Shares and Summary of Launching the New Business

The Fullcast Group seeks to increase contact points with customers and staff, and to cultivate new businesses leveraging existing services as part of its Medium-Term Management Plan starting in fiscal 2016. Dimension Pockets Co., Ltd. owns and operates hotels and restaurants on Kouri Island, which is a popular tourist destination that attracts one million visitors annually, in Okinawa Prefecture, where the tourism industry is growing on the back of rapid expansion in demand from inbound visitors.

This acquisition of these shares will help to realize diversification of the Group's business portfolio, including entry to new fields where growth is anticipated, by securing a direct path for the Group to access demand related to inbound visitors. At the same time, by packaging the Group's strengths in existing human resources services for the hotel industry, which faces significant staff shortages, both the Group and Dimension Pockets Co., Ltd. will be able to derive synergies for their businesses and to expand business further while also enhancing corporate value.

### 2. Overview of Dimension Pockets Co., Ltd. and Summary of the New Business

Corporate name	Dimension Pockets Co., Ltd.
Home office address	2427-9 Kouri, Nakijin Village Aza, Kunigami Gun, Okinawa
Representative	Shiro Kaizuka, President and Representative Director
Business	Development, Management, Construction and Sales of hotels, boarding houses and other accommodation facilities
Capital	136 million yen
Date of established	September 20, 2013
Major shareholder and ratio of shareholdings	Shiro Kaizuka (92.5%)

Relationship between Fullcast Holdings Co., Ltd. and Dimension Pockets Co., Ltd.	Capital relationship	None	
	Personnel relationship	None	
	Transactional relationship	None	
Management results and financial conditions of Dimension Pockets Co., Ltd. over the last three years			
End of fiscal year	August 2014	August 2015	January 2016
Net sales	19 million yen	30 million yen	23 million yen

\*Business performance aside from net sales cannot be disclosed for contractual reasons.

\*Results for the fiscal year ended January 2016 represent the period from September 1, 2015 to January 31, 2016 due to a change in the ending month of the fiscal year.

### 3. Summary of Counterparty of Share Acquisition

Name of shareholder	Number of shares transferred
Shiro Kaizuka and others	Total of 3,618

### 4. Number of Acquired Shares, Acquisition Cost (Special expenditures for the launch of business) and Status of Shareholdings Before and After Acquisition

Number of shareholdings before the transfer	-shares (Number of voting rights: -) (Ratio of voting rights: - %)
Number of acquisition shares	3,618 shares (Number of voting rights: 3,618)
Acquisition cost (special expenditures for the launch of the business)	Ordinary shares of Dimension Pockets Co., Ltd. 163 million Advisory fees (estimated) 6 million Total (estimated) 169 million
Number of shareholdings after the transfer	3,618 shares (Number of voting rights: 3,618) (Ratio of voting rights: 67.0%)

\*The acquisition cost represents an estimate based on reasonable adjustments of net assets at fair value in accordance with an evaluation conducted by a third-party institution. This amount was approved by the Board of Directors of the Company after it was determined to be fair and appropriate.

### 5. Schedule

Date of Board of Directors' resolution	August 5, 2016
Date of share purchase agreement signing	August 9, 2016
Date of share transfer execution	August 10, 2016

### 6. Future Outlook

This acquisition share will have a minimal impact upon consolidated business performance for the fiscal year ending December 2016.