

## Consolidated Statements of Income

Fullcast Co., Ltd. and Consolidated Subsidiaries—Years ended September 30, 2000 and 2001

	Millions of yen		Thousands of U.S. dollars (Note 1)
	2000	2001	2001
<b>Net Sales</b> (Note 12).....	¥16,934	¥23,926	\$200,385
<b>Cost of Sales</b> (Note 12).....	10,996	15,758	131,976
Gross profit.....	5,938	8,168	68,409
<b>Selling, General and Administrative Expenses</b> (Note 12) .....	4,221	6,260	52,429
Operating income (Note 12) .....	1,717	1,908	15,980
<b>Other Income (Expenses):</b>			
Interest income.....	5	4	33
Interest expense .....	(89)	(128)	(1,072)
Rental income .....	29	146	1,223
Loss on valuation of investment securities .....	—	(120)	(1,005)
Other, net.....	(92)	(202)	(1,691)
	(147)	(300)	(2,512)
Income before income taxes and minority interest.....	1,570	1,608	13,468
<b>Income Taxes</b> (Notes 1 and 8):			
Current .....	958	685	5,737
Deferred.....	(100)	(51)	(427)
	858	634	5,310
Net income before minority interests .....	712	974	8,158
<b>Minority Interests</b> .....	29	(33)	(277)
Net income .....	¥ 741	¥ 941	\$ 7,881
	Yen		U.S. dollars (Note 1)
<b>Per Share of Common Stock</b> (Note 10):			
Net income .....	¥474,045	¥22,910	\$191.88
Diluted net income.....	—	22,609	189.36
Cash dividends applicable to the period .....	10,000	2,000	16.75

The accompanying notes to the consolidated financial statements are an integral part of these statements.