

For Immediate Release:

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Notice of Recording of Extraordinary Income and Revision of Consolidated Earnings Forecast for the Full Fiscal Year 2011

Fullcast Holdings Co., Ltd. announced that it was decided in the board meeting convened on May 6, 2011 that the company would revise the earnings forecast for the fiscal year ending September 2011 (from October 1, 2010 to September 30, 2011), which had been announced on November 8, 2010 during the presentation of the financial statements for the fiscal year ended September 2010, as specified below.

1. Revision of figures in consolidated business forecast for FY2011 (from October 1, 2010 to Sepember 30, 2011)

					(Unit: million yen)
	Consolidated net sales	Consolidated operating income	Consolidated ordinary income	Consolidated net income	Consolidated net income per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecast (A)	38,393	2,125	2,057	1,749	4,544.46
Revised forecast (B)	33,532	1,705	1,606	2,029	5,271.99
Amount changes (Subtract A from B)	-4,861	-420	-451	280	NA
% Changes	-12.6%	-19.8%	-21.9%	16.0%	NA
(Reference) Consolidated results of the previous year (FY ended September 2010)	36,084	1,331	1,223	541	1,405.10

2. Reasons for revision

(1) Sales support business

The company partially transferred the shares of Fullcast Marketing Co., Ltd. (FCM) and FCM allocated its new shares to third parties. With April 1, 2011 being the record date, the scope of consolidation for FCM and its three subsidiaries has been changed from consolidated subsidiaries to equity method affiliates. The influence of this shift is reflected in the full-year earnings forecast.

Incidentally, it is expected that a gain on sales of affiliate stock of 199 million yen on partial transfer of FCM's shares and a gain on changes in equity associated with the change of scope of consolidation of 109 million yen, will be posted as extraordinary income.

*Refer also to the "Notice of Partial Transfer of Our Subsidiary's Shares in Conjunction with Changes in the Subsidiary and the Allocation of New Shares to Third Party Entities by the Subsidiary," which was released on April 28, 2011.

(2) Technician dispatch business

A takeover bid for Fullcast Technology Co., Ltd. (FCT) has been mounted. The company is scheduled to participate in the bid. It is planned that FCT will be removed from the scope of consolidation after the completion of a takeover, with June 30, 2011 being the record date. The influence of this action is reflected in the full-year earnings forecast.

Incidentally, upon the completion of transfer of FCT's shares through a takeover bid, it is expected that a gain on sales of affiliate stock of 324 million yen will be posted as an extraordinary income.

Refer also to the "Notice of the Conclusion of an Agreement Regarding the Tender Offer Targeted at Fullcast Technology Co., Ltd., Which is a Consolidated Subsidiary of Our Company," which was released on April 8, 2011, and the "Notification Regarding the Application for Tender Offer Targeted at a Subsidiary," which was released on April 22, 2011.

As for segments other than "Sales support business" and "Technician dispatch business," it is expected that the figures, in general, will be in line with the initial forecast, although the Great East Japan Earthquake influenced the performances.

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