

# Summary of Non-consolidated Interim Period Operating Results

## Fiscal Year Ending September 30, 2002

May 17, 2002

Company Name: Fullcast Co., Ltd.

Registered issue

Code Number: 4848 (JASDAQ)

Head office location: Tokyo

(URL <http://www.fullcast.co.jp>)

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Meeting of the board of directors to approve operating results: May 17, 2002

Does the Company have an interim dividend system? Yes

Interim dividend payment start date: June 11, 2002

Has the Company adopted a unit stock system: No

### 1. Results of Operations for the Interim Period ended March 31, 2002 (October 1, 2001 – March 31, 2002)

#### (1) Business Results

(Rounded down to ¥1.0 million)

	Net sales		Operating income		Current income	
	(¥ million)	%	(¥ million)	%	(¥ million)	%
Six months ended March 31, 2002	7,448	-9.4	621	-26.2	672	-19.6
Six months ended March 31, 2001	8,224	27.4	842	-2.4	835	3.4
Fiscal year ended September 30, 2001	15,077		1,309		1,239	

  

	Net income		Net income per share
	(¥ million)	%	Yen
Six months ended March 31, 2002	246	-32.8	5,563.95
Six months ended March 31, 2001	366	-21.3	9,256.84
Fiscal year ended September 30, 2001	482		11,744.53

Notes: 1. Average number of shares outstanding during the period

Six months ended March 31, 2002: 44,269 shares    Six months ended March 31, 2001: 39,600 shares

Fiscal year ended September 30, 2001: 41,079 shares

2. Changes in accounting method? Yes

3. The percentage figures accompanying net sales, operating income, current income and interim period net income represent year-on-year change.

#### (2) Dividend Situation

	Interim dividend per share	Fiscal year dividend per share
	Yen	Yen
Six months ended March 31, 2002	1,000.00	-
Six months ended March 31, 2001	0.00	-
Fiscal year ended September 30, 2001	0.00	2,000.00

#### (3) Financial Position

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	(¥ million)	(¥ million)	%	Yen
Six months ended March 31, 2002	12,404	7,143	57.6	164,112.76
Six months ended March 31, 2001	11,204	4,088	36.5	103,254.84
Fiscal year ended September 30, 2001	11,885	7,451	62.7	167,075.41

Notes: 1. Number of shares outstanding at end of period

Six months ended March 31, 2002: 43,526 shares    Six months ended March 31, 2001: 39,600 shares

Fiscal year ended September 30, 2001: 44,600 shares

2. Number of shares of treasury stock at end of period

Six months ended March 31, 2002: 1,100 shares    Six months ended March 31, 2001: 0 shares

Fiscal year ended September 30, 2001: 0 shares

**2. Outlook for the FY Ending September 30, 2002 (October 1, 2001 – September 30, 2002)**

	Net sales	Current income	Net income	Annual dividend per share	
				Year-end	
	(¥ million)	(¥ million)	(¥ million)	Yen	Yen
Full year	16,000	1,330	590	1,500.00	2,500.00

(Reference) Projected net income per share (full year): ¥13,555.12

Note: For information concerning the assumptions and other related matters used in preparing the above projections please refer to page 6 of the attached materials